

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Westech Capital Corp.
2. All other names debtor used in the last 8 years fka Tejas, Inc.
- Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 1 3 - 3 5 7 7 7 1 6
4. Debtor's address
- | | |
|---|---|
| Principal place of business | Mailing address, if different from principal place of business |
| <u>13501 Galleria Circle</u>
Number Street | <u>c/o Stephen A. Roberts</u>
Number Street |
| <u>Suite W-240</u> | <u>Strasburger & Price, LLP</u>
P.O. Box |
| | <u>720 Brazos, Suite 700</u> |
| <u>Austin</u> <u>TX</u> <u>78738</u>
City State ZIP Code | <u>Austin</u> <u>TX</u> <u>78701</u>
City State ZIP Code |
| <u>Travis</u>
County | Location of principal assets, if different from principal place of business |
| | <u>Uncle Bob's Storage</u>
Number Street |
| | <u>9706 Manchaca</u> |
| | <u>Austin</u> <u>TX</u> <u>78748</u>
City State ZIP Code |
5. Debtor's website (URL) _____
6. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

Case number (if known)

A. Check one:

- B. Check all that apply:

- C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>

Check one:

- Chapter 12

☒ No

If more than 2 cases, attach a separate list.

Debtor **Westech Capital Corp.** Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
- ☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Westech Capital Corp. Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/14/2016
MM / DD / YYYY

X /s/ Gary Salamone Gary Salamone
Signature of authorized representative of debtor Printed name
Title CEO

- 18. Signature of attorney**
- X /s/ Stephen A. Roberts** Date 03/14/2016
Signature of Attorney for Debtor MM / DD / YYYY

Stephen A. Roberts
Printed name

Strasburger & Price, L.L.P.
Firm Name

Suite 700
Number Street

720 Brazos

Austin **TX** **78701-9929**
City State ZIP Code

Contact phone (512) 499-3600 Email address stephen.roberts@strasburger.com

17019200 **TX**
Bar number State

Fill in this information to identify the case:

Debtor name Westech Capital Corp.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Greenberg Traurig, LLP 300 W 6th Street Suite 2020 Austin, TX 78701		Attorney Fees				\$313,942.00
2 Merlin Group Holdings, LLC 101 California Street, Suite 3050 San Francisco, CA 94111		Guaranty of Lease				\$300,939.00
3 NetJets, Inc. 4111 Bridgeway Ave. Columbus, OH 43219		Trade Debt				\$184,296.00
4 Morgan Lewis Bockius LLP 101 Park Avenue New York, NY 10178		Professional Fees				\$87,943.00
5 WilmerHale 60 State Street Boston, MA 02109		Attorney Fees				\$21,245.00

Debtor Westech Capital Corp. Case number (if known) _____
Name _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Crowell Mooring 1001 Pennsylvania NW Floor 10 Washington, DC 20004		Trade Debt				\$16,881.00
7	Richards Layton & Finger PA 920 King Street Wilmington DE 19801		Attorney Fees				\$6,362.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: **Westech Capital Corp.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 3/14/2016

Signature /s/ Gary Salamone
Gary Salamone
CEO

Date _____

Signature _____

712 Fifth Avenue, L.P.
c/o Paramount Group, Inc., its agent
1633 Broadway, Suite 1801
New York, NY 10019

A J Waight Jr
Box 44
Willow City TX 78675

Anthony Icenogle
Icenogle & Sullivan, P.L.L.C.
6805 N. Capital of Texas Hwy., Ste 220
Austin, TX 78731

Arch Aplin
c/o Buc-ee's
327 Highway 2004
Lake Jackson TX 77566

Ashley Halder
Roth IRA
Penson Financial Services Inc Custodian
1981 Marcus Ave, 2nd Floor
Lake Success NY 11042

Avery Martin
IRA
Penson Financial Services Inc Custodian
1981 Marcus Ave 2nd Floor
Lake Success NY 11042

Barry Williamson
702 Crystal Creek
Austin TX 78746

Bruce E. Jameson
Corinne Elise Amato
Prickett, Jones & Elliott, P.A.
1310 N. King St.
Wilmington, DE 19801

C. Wilson Shirley III
Savrick, Shumann et al.
The Overlook at Gaines Ranch
4330 Gaines Ranch Loop, Ste 150
Austin, TX 78735

Cede & Co
570 Washington Blvd
Central Delivery Reorg
Jersey City, NJ 07310

Chris Roberts
IRA
Penson Financial Services Inc Custodian
1981 Marcus Ave 2nd Floor
Lake Success NY 11042

Chris Roberts
1800 Lakeshore Dr.
Austin, TX 78746

Craig Biddle
2303 Greenlee Dr.
Austin TX 78703

Crowell Mooring
1001 Pennsylvania NW
Floor 10
Washington, DC 20004

D. Douglas Brothers
Wilmington, DE 19899
1100 Norwood Tower
114 West 7th Street
Austin, TX 78701

Dan Huth
10 Robin Road
Wayne NJ 07470

Daniel H. Byrne
Fritz, Byrne, Head & Harrison, PLLC
98 San Jacinto Blvd., Ste 2000
Austin, TX 78701-4288

Delaware Charter TR
IRA of Heidi Gil Roth
4310 Merrell Rd
Dallas, TX 75229

Eric Steinhafel & Lori Papa Steinhafel
16975 Patricia Lane
Brookfield WI 53005

Greenberg Traurig, LLP
300 W 6th Street
Suite 2020
Austin, TX 78701

Greg Woodby
IRA Rollover
Penson Financial Services Inc Custodian
1981 Marcus Ave 2nd Floor
Lake Success NY 11042

Greg Woodby
Roth IRA
Penson Financial Services Inc Custodian
1981 Marcus Ave 2nd Floor
Lake Success NY 11042

Greg Woodby
3100 Riva Ridge
Austin TX 78746

Harry Friedberg
IRA Rollover
Penson Financial Services Inc Custodian
1981 Marcus Ave 2nd Floor
Lake Success NY 11042

Internal Revenue Service
Centralized Insolvency Office
PO Box 7346
Philadelphia, PA 19101-7346

J. Pete Laney
Law Offices of J. Pete Laney
1122 Colorado St., Ste 111
Austin, TX 78701

James Britton Rodgers
IRA Rollover
Penson Financial Services Inc Custodian
1981 Marcus Ave 2nd Floor
Lake Success NY 11042

Jeffrey D Lavaty
5477 Carter Rd
Lake Mary FL 32746

Jeffrey S Weiss
419 Weymouth Drive
Wyckoff NJ 07481

John Glade
IRA
Penson Financial Services Inc Custodian
1981 Marcus Ave 2nd Floor
Lake Success NY 11042

John Glade
IRA Rollover
Penson Financial Services Inc Custodian
1981 Marcus Ave 2nd Floor
Lake Success NY 11042

John Gorman IV
5404 Maryanna Drive
Austin, TX 78746

John Gorman V Roth IRA
John Gorman IV, Custodian Roth IRA Rollo
5404 Maryanna Drive
Austin, TX 78746

John J Gorman
5404 Maryanna Drive
Austin, TX 78746

John J Gorman IV
Roth IRA #2
5404 Maryanna Drive
Austin, TX 78746

John J Gorman IV
Roth IRA #3
5404 Maryanna Drive
Austin, TX 78746

John Joseph Gorman Exempt TR
5404 Maryanna Drive
Austin, TX 78746

John Rafaek Revocable Trust
5 Columbine Lane
Valley Stream NY 11581

John S Randolph
IRA Rollover
Penson Financial Services Inc Custodian
1981 Marcus Ave., 2nd Floor
Lake Success NY 11042

John S Randolph
5706 Merrywing Circle
Austin TX 78730

John S. Randolph
5706 Merrywing Circle
Austin TX 78730

K. Tyler O'Connell
Landis Rath & Cobb
919 Market Street
Suite 1800
Wilmington, DE 19899

Merlin Group Holdings, LLC
101 California Street, Suite 3050
San Francisco, CA 94111

Michael Fellus and Joshua Fellus
3 Filomena Ct.
Dix Hills NY 11716

Michael J Tannenholtz
250 West 54th St Suite 703
New York NY 11706

Michael Rafael 2008 Trust
5 Columbine Lane
Valley Stream NY 11581

Michael W. McDermott
Suzanne H. Holley
Berger Harris LLP
1105 N. Market St., 11th Floor
Wilmington, DE 19801

Michael Wolf
IRA Rollover
Penson Financial Services Inc Custodian
1981 Marcus Ave 2nd Floor
Lake Success NY 11042

Michael Wolf
201 Lavaca St #412
Austin TX 78701

Michael Wolf
201 Lavaca Street #412
Austin, TX 78701

Morgan Lewis Bockius LLP
101 Park Avenue
New York, NY 10178

Neil B. Glassman
222 Delaware Ave., Ste. 900
Wilmington, DE 19899

NetJets, Inc.
4111 Bridgeway Ave.
Columbus, OH 43219

Odette Fellus
3 Filomena Ct.
Dix Hills NY 11716

Odette Fellus Cust. for Daniel Fellus
UTMA
3 Filomena Ct.
Dix Hills NY 11716

Odette Fellus Cust. for Gabriel Fellus
UTMA
3 Filomena Ct.
Dix Hills NY 11716

Odette Fellus Cust. for Rachael Fellus
UTMA
3 Filomena Ct.
Dix Hills NY 11716

Pershing LLC
PO Box 2050
Jersey City, NJ 07303

RBC Dain Rauscher Inc
510 Marquette Ave
Minneapolis MN 55402

Regions Bank
Lake Point
11500 Bee Caves Road, Suite 150
Austin, TX 78738

Richard J Tanaka &
Kathleen K Tanaka JT TEN
1015 Finnsbury Dr
Roswell GA 30075

Richards Layton & Finger PA
920 King Street
Wilmington DE 19801

Robert Halder
4203 Lakeway Blvd.
Austin, TX 78734

Robert Halder
IRA Rollover
Penson Financial Services Inc Custodian
1981 Marcus Ave., 2nd Floor
Lake Success NY 11042

Robert L Clement
1504 Marshall Lane
Austin TX 78703

Robert W McDonald CUST
Robert W McDnald UV UGMA TX
2110 A Boca Raton Dr Ste 206
Austin TX 78747

Robert W McDonald III CUST
Zachary Clark McDonald UGMA TX
2110 A Boca Raton Dr Ste 206
Austin, TX 78747

Ryleigh Gorman Exempt Trust
5404 Maryanna Drive
Austin TX 78746

Ryleigh H Gorman Roth IRA
John Gorman IV, Custodian Roth IRA Rollo
5404 Maryanna Drive
Austin, TX 78746

Samantha Halder
Roth IRA
Penson Financial Services Inc Custodian
1981 Marcus Ave, 2nd Floor
Lake Success, NY 11042

Samir Shah
272 Blackberry Drive
Stamford CT 06903

Sandy Mayerson & Manuel Mayerson JTEN
136 E 64th St #11E
New York, NY 10021

Shannon H. Ratliff
Michael L. Navarre
Ratliff Law Firm PLLC
600 Congress Ave., Suite 3100
Austin, TX 78701

Sherleigh Associates Inc Profi Plan
Jack Silver Trustee
920 5th Ave #3B
New York, NY 10021

SNL Securities LP
212 7th St NE
Charlottesville VA 22902-5307

Sophia Halder
Roth IRA
Penson Financial Services Inc Custodian
1981 Marcus Ave 2nd Floor
Lake Success NY 11042

Steven A Audi
147 W 79th St Apt 4D
New York NY 10024

Tara Rafael 2005 Trust
5 Columbine Lane
Valley Stream NY 11581

Terrance Ford
12022 Winwood Lane
Houston TX 77024

The Inglehart Family Trust DTD
William A Inglehart TTE
5404 Maryanna Drive
Austin, TX 78746

Thomas J Alfuth
224 Augusta Way
North Prairie WI 53153

Timothy R. Martin
9226 Jollyville Rd #151
Austin TX 78759

Uncle Bob's Storage
9706 Manchaca
Austin, TX 78748

United States Trustee
903 San Jacinto, Suite 230
Austin, TX 78701

William G Clark
7 Fieldview Lane
Califon NJ 07830

WilmerHale
60 State Street
Boston, MA 02109

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE:
Westech Capital Corp.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
A J Waight Jr Box 44 Willow City TX 78675	Common	1,000	
Arch Aplin c/o Buc-ee's 327 Highway 2004 Lake Jackson TX 77566	Series A	4	
Ashley Halder Roth IRA Penson Financial Services Inc Custodian 1981 Marcus Ave, 2nd Floor Lake Success NY 11042	Series A	1	
Avery Martin IRA Penson Financial Services Inc Custodian 1981 Marcus Ave 2nd Floor Lake Success NY 11042	Series A	8	
Barry Williamson 702 Crystal Creek Austin TX 78746	Series A	2	
Cede & Co 570 Washington Blvd Central Delivery Reorg Jersey City, NJ 07310	Common	2,581,198	
Chris Roberts IRA Penson Financial Services Inc Custodian 1981 Marcus Ave 2nd Floor Lake Success NY 11042	Series A	1	
Chris Roberts 1800 Lakeshore Dr. Austin, TX 78746	Series A Convertible Notes	2 Shares	
Craig Biddle 2303 Greenlee Dr. Austin TX 78703	Series A Convertible Notes	4	
Dan Huth 10 Robin Road Wayne NJ 07470	Series A	1	

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE:
Westech Capital Corp.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Continuation Sheet No. 1

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Delaware Charter TR IRA of Heidi Gil Roth 4310 Merrell Rd Dallas, TX 75229	Common	20	
Eric Steinhafel & Lori Papa Steinhafel 16975 Patricia Lane Brookfield WI 53005	Common	500	
Greg Woodby IRA Rollover Penson Financial Services Inc Custodian 1981 Marcus Ave 2nd Floor Lake Success NY 11042	Series A	1	
Greg Woodby Roth IRA Penson Financial Services Inc Custodian 1981 Marcus Ave 2nd Floor Lake Success NY 11042	Series A	2	
Greg Woodby 3100 Riva Ridge Austin TX 78746	Series A	3	
Harry Friedberg IRA Rollover Penson Financial Services Inc Custodian 1981 Marcus Ave 2nd Floor Lake Success NY 11042	Series A	1	
James Britton Rodgers IRA Rollover Penson Financial Services Inc Custodian 1981 Marcus Ave 2nd Floor Lake Success NY 11042	Series A	1	
Jeffrey D Lavaty 5477 Carter Rd Lake Mary FL 32746	Common	40	
Jeffrey S Weiss 419 Weymouth Drive Wyckoff NJ 07481	Series A	1	
John Glade IRA Penson Financial Services Inc Custodian	Series A	1	

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE:
Westech Capital Corp.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Continuation Sheet No. 2

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
1981 Marcus Ave 2nd Floor Lake Success NY 11042			
John Glade IRA Rollover Penson Financial Services Inc Custodian 1981 Marcus Ave 2nd Floor Lake Success NY 11042	Series A	1	
John Gorman IV 5404 Maryanna Drive Austin, TX 78746	Series A	105	
John Gorman V Roth IRA John Gorman IV, Custodian Roth IRA Rollo 5404 Maryanna Drive Austin, TX 78746	Series A	28	
John J Gorman 5404 Maryanna Drive Austin, TX 78746	Common	49,650	
John J Gorman IV Roth IRA #2 5404 Maryanna Drive Austin, TX 78746	Series A	10	
John J Gorman IV Roth IRA #3 5404 Maryanna Drive Austin, TX 78746	Series A	2	
John Joseph Gorman Exempt TR 5404 Maryanna Drive Austin, TX 78746	Common	683,569	
John Rafaek Revocable Trust 5 Columbine Lane Valley Stream NY 11581	Series A	2	
John S Randolph IRA Rollover Penson Financial Services Inc Custodian 1981 Marcus Ave., 2nd Floor Lake Success NY 11042	Series A	2	
John S Randolph 5706 Merrywing Circle Austin TX 78730	Series A	5	

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE:
Westech Capital Corp.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Continuation Sheet No. 3

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
John S. Randolph 5706 Merrywing Circle Austin TX 78730	Series A Convertible Notes	5 Shares	
Michael Fellus and Joshua Fellus 3 Filomena Ct. Dix Hills NY 11716	Series A Convertible Notes	8	
Michael J Tannenholtz 250 West 54th St Suite 703 New York NY 11706	Common	656.7	
Michael Rafael 2008 Trust 5 Columbine Lane Valley Stream NY 11581	Series A	1	
Michael Wolf IRA Rollover Penson Financial Services Inc Custodian 1981 Marcus Ave 2nd Floor Lake Success NY 11042	Series A	4	
Michael Wolf 201 Lavaca St #412 Austin TX 78701	Series A	2	
Michael Wolf 201 Lavaca Street #412 Austin, TX 78701	Series A Convertible Notes	6 Shares	
Odette Fellus 3 Filomena Ct. Dix Hills NY 11716	Series A	4	
Odette Fellus Cust. for Daniel Fellus UTMA 3 Filomena Ct. Dix Hills NY 11716	Series A	4	
Odette Fellus Cust. for Gabriel Fellus UTMA 3 Filomena Ct. Dix Hills NY 11716	Series A	4	
Odette Fellus Cust. for Rachael Fellus UTMA 3 Filomena Ct. Dix Hills NY 11716	Series A	4	

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE:
Westech Capital Corp.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Continuation Sheet No. 4

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Pershing LLC PO Box 2050 Jersey City, NJ 07303	Common	.7	
RBC Dain Rauscher Inc 510 Marquette Ave Minneapolis MN 55402	Common	.7	
Richard J Tanaka & Kathleen K Tanaka JT TEN 1015 Finnsbury Dr Roswell GA 30075	Common	10	
Robert Halder IRA Rollover Penson Financial Services Inc Custodian 1981 Marcus Ave., 2nd Floor Lake Success NY 11042	Series A	2	
Robert Halder 4203 Lakeway Blvd. Austin, TX 78734	Series A Convertible Note	4 Shares	
Robert L Clement 1504 Marshall Lane Austin TX 78703	Common	7,000	
Robert W McDonald CUST Robert W McDnald UV UGMA TX 2110 A Boca Raton Dr Ste 206 Austin TX 78747	Common	10	
Robert W McDonald III CUST Zachary Clark McDonald UGMA TX 2110 A Boca Raton Dr Ste 206 Austin, TX 78747	Common	10	
Ryleigh Gorman Exempt Trust 5404 Maryanna Drive Austin TX 78746	Common	683,569	
Ryleigh H Gorman Roth IRA John Gorman IV, Custodian Roth IRA Rollo 5404 Maryanna Drive Austin, TX 78746	Series A	28	
Samantha Halder Roth IRA	Series A	1	

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE:
Westech Capital Corp.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Continuation Sheet No. 5

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Penson Financial Services Inc Custodian 1981 Marcus Ave, 2nd Floor Lake Success, NY 11042			
Samir Shah 272 Blackberry Drive Stamford CT 06903	Series A	4	
Sandy Mayerson & Manuel Mayerson JTEN 136 E 64th St #11E New York, NY 10021	Common	1,500	
Sherleigh Associates Inc Profi Plan Jack Silver Trustee 920 5th Ave #3B New York, NY 10021	Common	986	
SNL Securities LP 212 7th St NE Charlottesville VA 22902-5307	Common	2	
Sophia Halder Roth IRA Penson Financial Services Inc Custodian 1981 Marcus Ave 2nd Floor Lake Success NY 11042	Series A	1	
Steven A Audi 147 W 79th St Apt 4D New York NY 10024	Common	1,000	
Tara Rafael 2005 Trust 5 Columbine Lane Valley Stream NY 11581	Series A	1	
Terrance Ford 12022 Winwood Lane Houston TX 77024	Series A	10	
The Inglehart Family Trust DTD William A Inglehart TTE 5404 Maryanna Drive Austin, TX 78746	Common	20,000	
Thomas J Alfuth 224 Augusta Way North Prairie WI 53153	Common	1,000	

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE:
Westech Capital Corp.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Continuation Sheet No. 6

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Timothy R. Martin 9226 Jollyville Rd #151 Austin TX 78759	Series A	1	
William G Clark 7 Fieldview Lane Califon NJ 07830	Series A	16	

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 3/14/2016

Signature: /s/ Gary Salamone
Gary Salamone
CEO